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Education Plus

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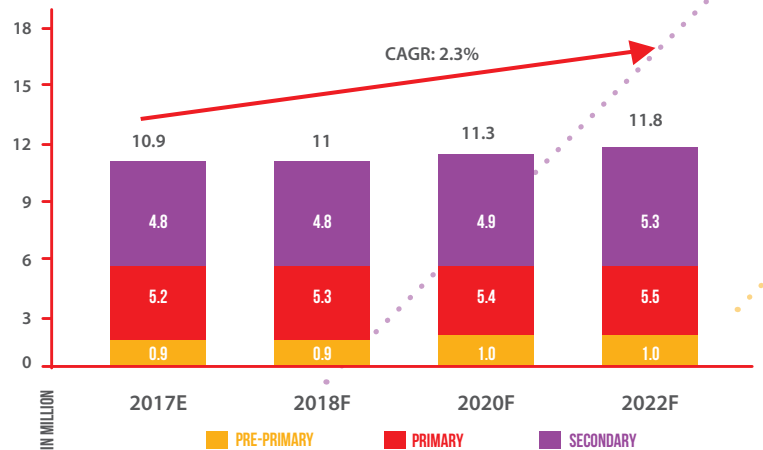
D³ Monthly Newsletter

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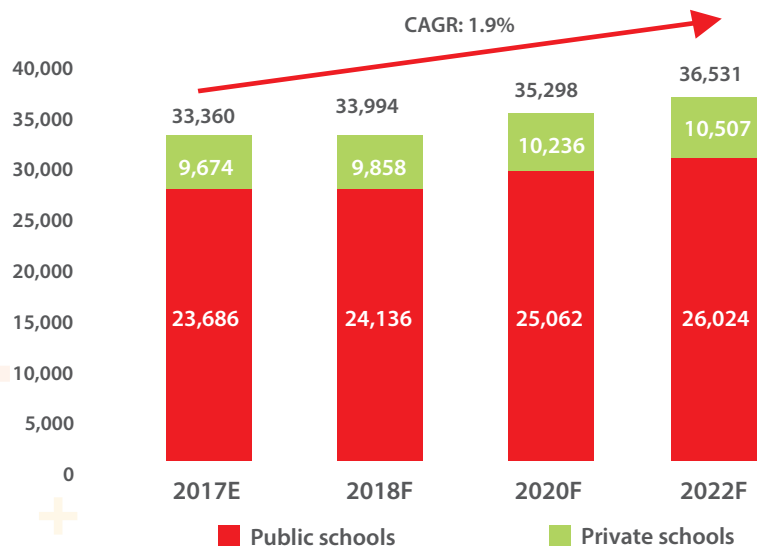
Bahrain Education Market Outlook

The GCC region has witnessed a steady growth in population due to a large influx of expatriates on account of attractive employment opportunities and a tax-free environment, conducive living standards, coupled with improving life expectancy and birthrates.

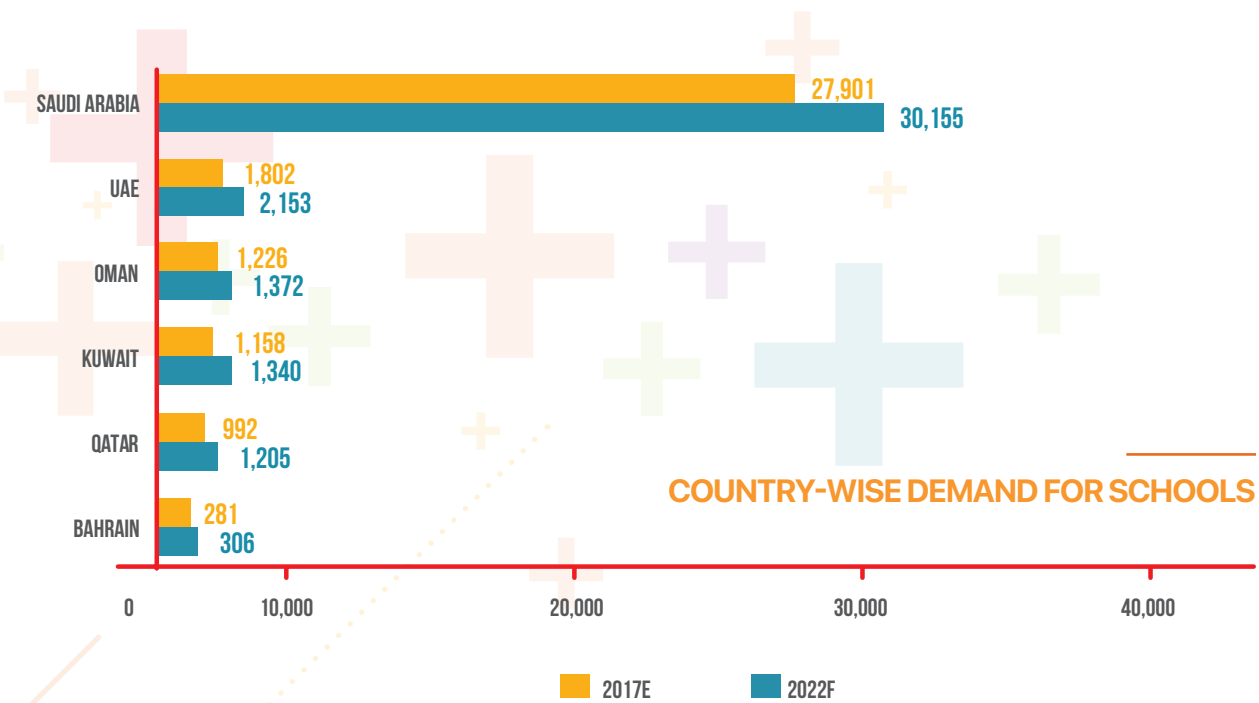
The education industry is benefiting from factors such as rising population, high GDP per capita, willingness to spend for quality education and sustained government spends towards education, which is expected to drive growth going forward. Governments across all GCC nations are committed to improving the education infrastructure and quality of education as per their national long-term visions.



FORECAST OF TOTAL NO. OF STUDENTS IN THE GCC, BY SEGMENT



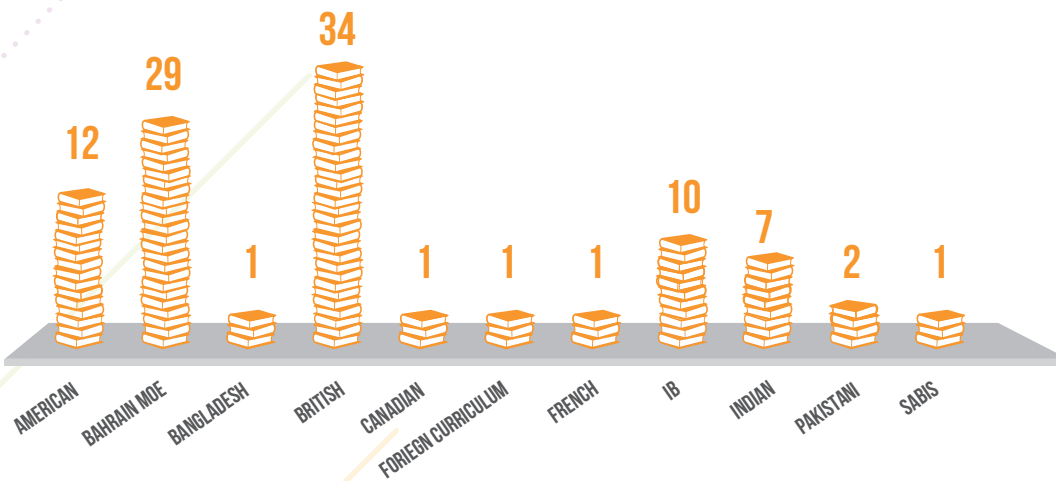
FORECAST OF DEMAND FOR SCHOOLS IN THE GCC



Bahrain's Private K-12 Education Market

BACKGROUND: Bahrain has the oldest public education system in the Gulf, with the first modern school in the region established in Bahrain in 1919, and with the first girls' school in the area also opening in the kingdom less than a decade later in 1928. Education forms a key part of Bahrain's Economic Vision 2030, the long-term development strategy that aims to

push the country forward over the next decade and a half. A highly educated workforce is seen as key to expanding sectors of the economy such as IT and financial services. The kingdom is working hard to raise standards and performance across its schools, vocational institutions and universities, as well as to tailor the skills being taught with labour market needs, in order to expand the number of locals in the private sector workforce & reduce the need for expatriate staff.



PRIVATE SCHOOL COUNT PER CURRICULUM(BQA WEBSITE LIST)

Devotion, Dependability, and Dedication...that's what D3 Consultants Company stands for. D³ Consultants offers a wide range of services tailored to enhance and assist in the start up, operation, and management of educational lighthouses. D³ Consultants sets up the vision, mission and direction of schools and universities; conducts requisite market assessments and screening; provide the needful market studies; develops business plan objectives.