



**D<sup>3</sup> Consultants**  
DEDICATION. DEVOTION. DEPENDABILITY.

# Education Plus

February 2017, 5<sup>th</sup> Issue

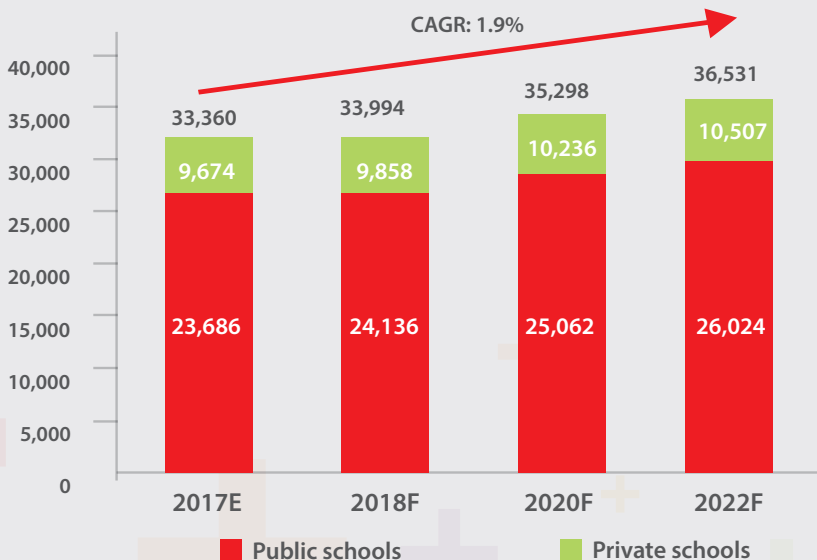
D<sup>3</sup> Monthly Newsletter

## D3 Consultants

### Education Industry in GCC

The education industry is benefiting from factors such as rising population, high GDP per capita, willingness to spend for quality education and sustained government spends towards education, which is expected to drive growth going forward. Governments across all the GCC nations are committed to improving the education infrastructure and quality of education as per their national long-term visions.

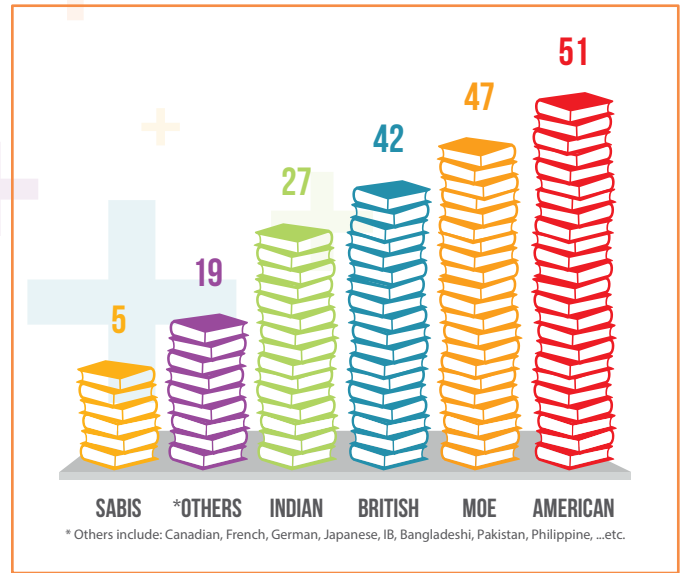
The demand for public and private schools in GCC region is likely to increase at a CAGR of 1.9% from estimated 33,360 schools in 2017 to 36,653 by 2022 reflecting an addition of more than 3,293 schools over the next five years. Private schools is anticipated to grow at a much faster rate during the forecasted period.



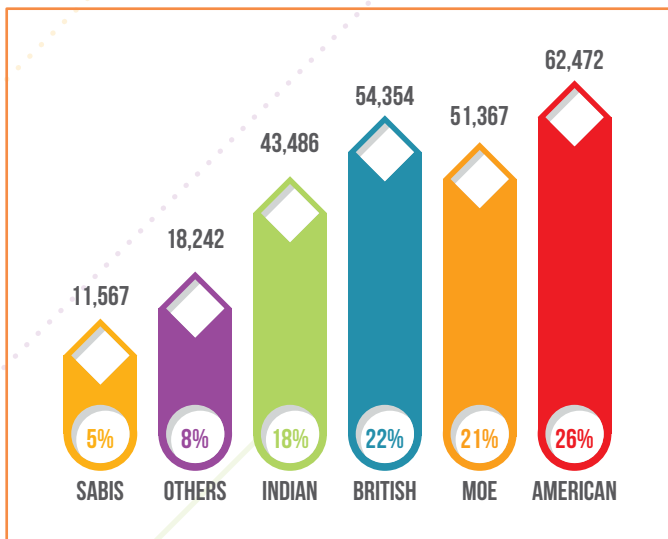
**EXHIBIT 1:**  
Forecast of Demand for  
Schools in the GCC



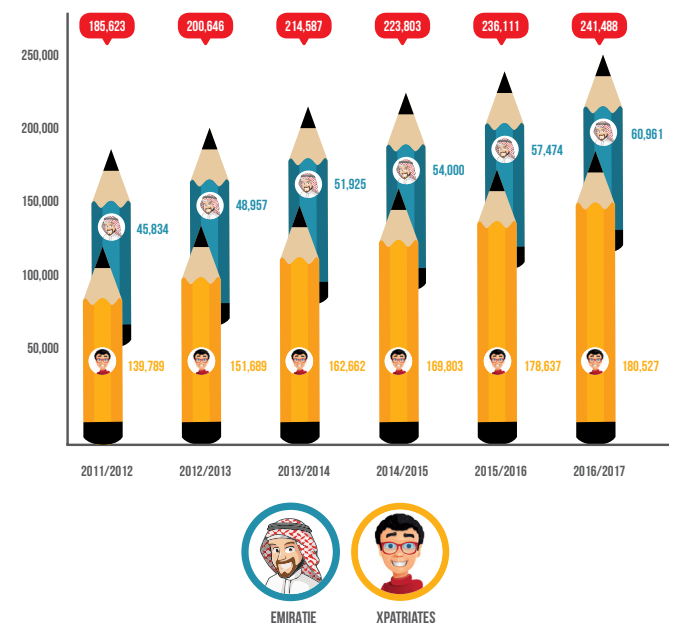
**EXHIBIT 2:**  
Number of private schools in the Emirate of Abu Dhabi (2016/2017)



**EXHIBIT 3:**  
Schools distribution by main curriculum (2016/2017)



**EXHIBIT 4:**  
Students distribution by curriculum in private schools (2016-2017)



**EXHIBIT 5:**  
Total number of students in private and public schools

**Devotion, Dependability, and Dedication.**..thats what D3 Consultants Company stands for. D<sup>3</sup> Consultants offers a wide range of services tailored to enhance and assist in the start up, operation, and management of educational lighthouses. D<sup>3</sup> Consultants sets up the vision, mission and direction of schools and universities; conducts requisite market assessments and screening; provide the needful market studies; develops business plan objectives.