



**D<sup>3</sup> Consultants**  
DEDICATION. DEVOTION. DEPENDABILITY.

# Education Plus

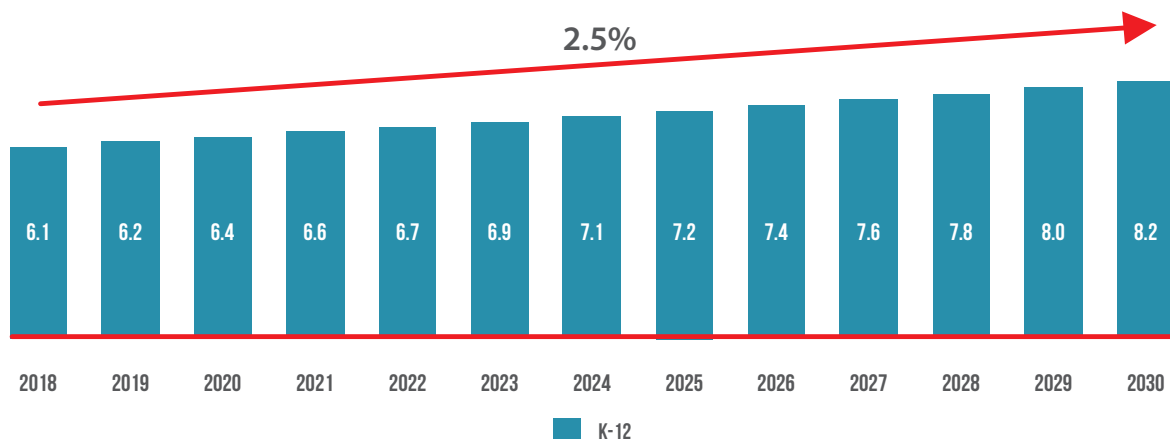
July 2018, 6<sup>th</sup> Issue

D<sup>3</sup> Monthly Newsletter

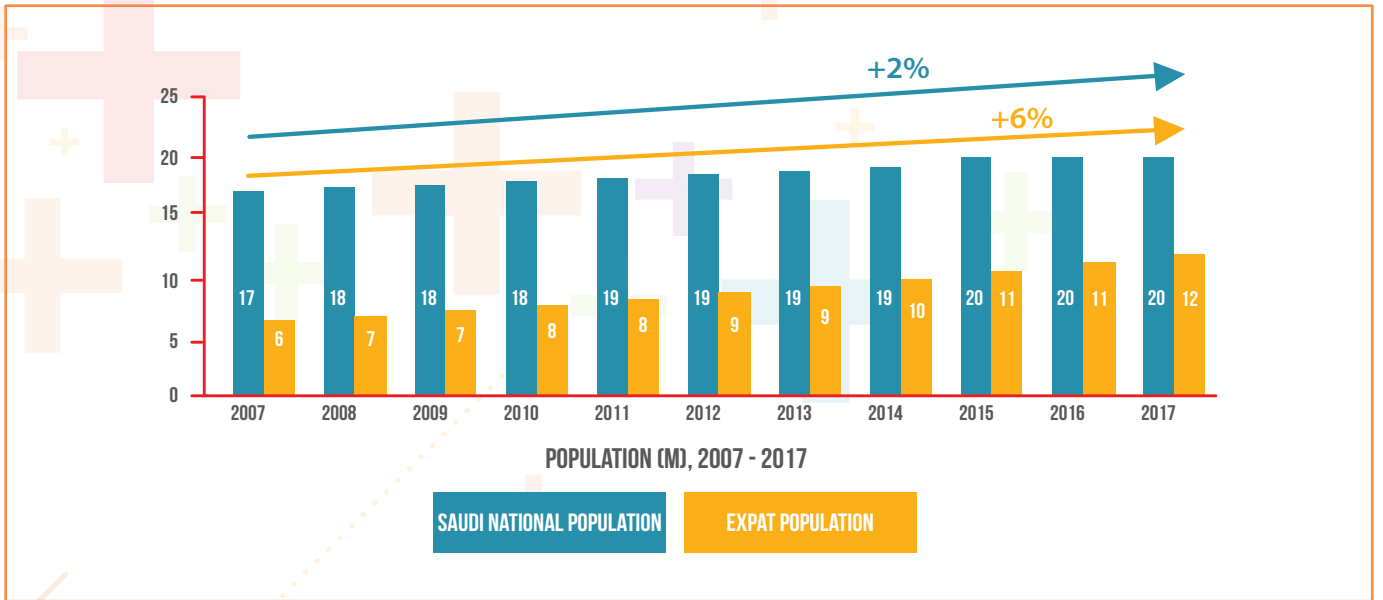
[D3consultants.net](http://D3consultants.net)

## KSA Educational Market and Regulatory Structure

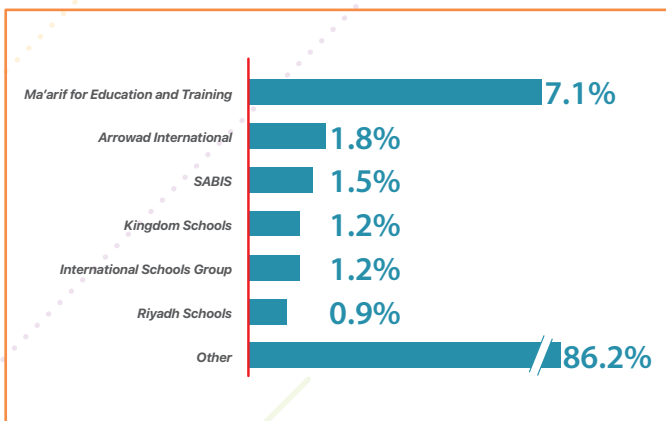
Education is compulsory for 9 years for children aged 6 to 14. The two ministries, MoE (Ministry of Education), responsible for K-12 education and MoHE (Ministry of Higher Education), responsible for policy development and funding for higher education, were merged in to one ministry called 'Education Ministry' in 2015, which is now responsible for education across school and higher education institutes. This newly formed Education Ministry has issued directives to prohibit private schools from increasing fees without its prior approval.



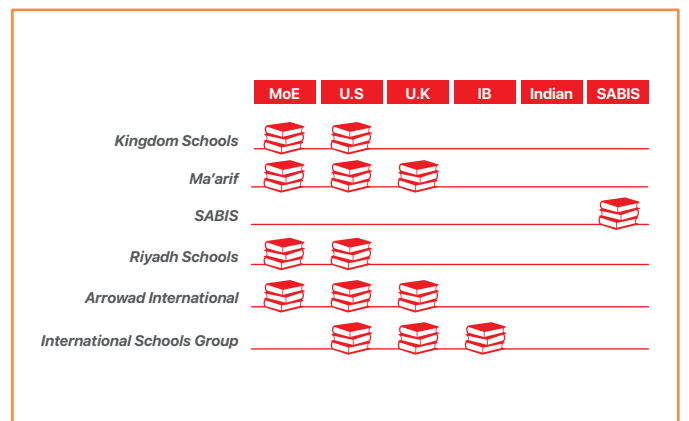
**EXHIBIT 1:**  
Total number of students forecasted from 2018 to 2030 (million students)



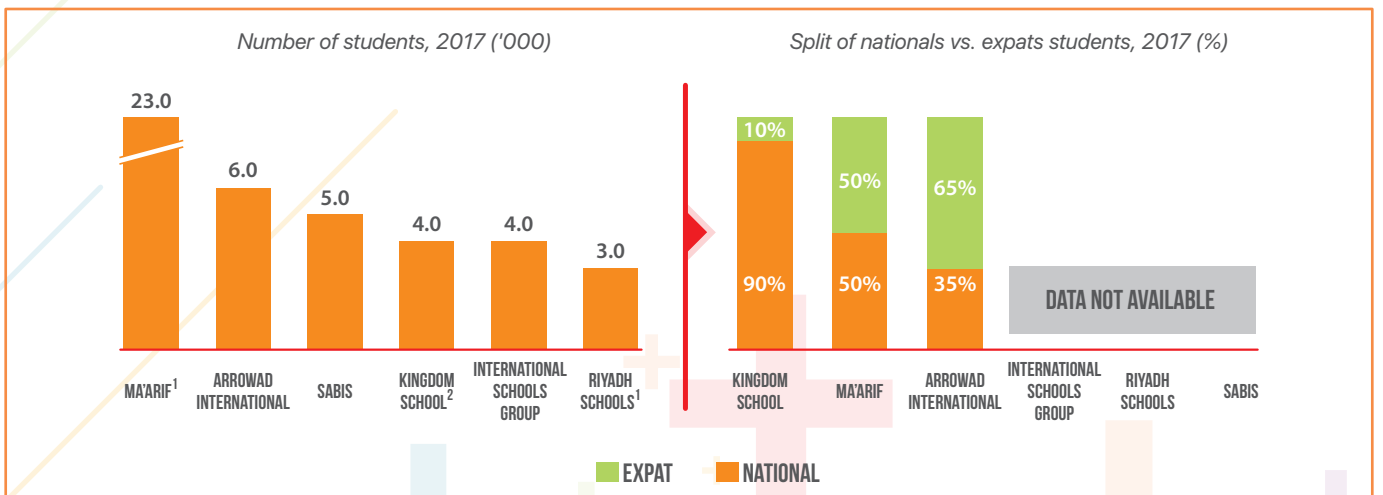
**EXHIBIT 2:**  
Growth in number of students mainly driven by the increasing expat population that is demanding increasing share of private school education



**EXHIBIT 3:**  
Market share of key K-12 private school operators within international schools, 2016



**EXHIBIT 4:**  
KSA Curriculum Offering



**EXHIBIT 5:**  
Kingdom Schools have largest share of Saudi nationals