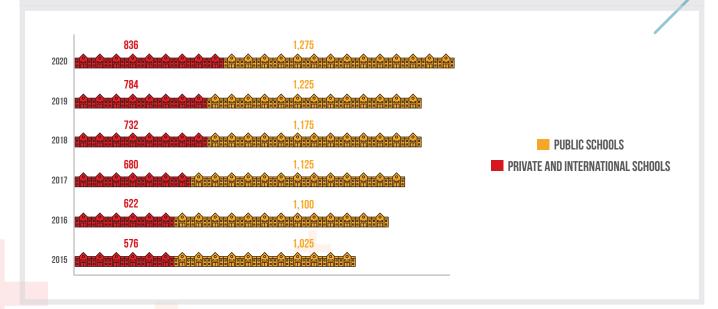


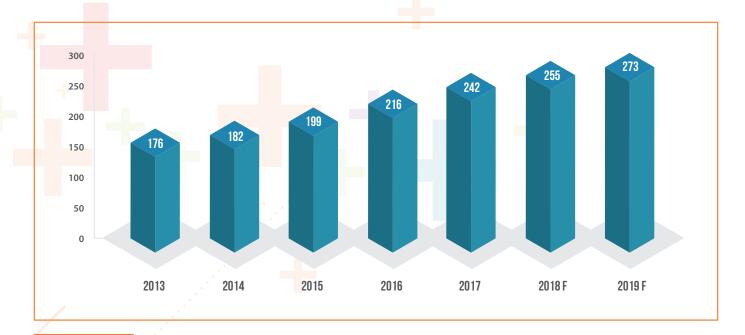
## Education Plus D<sup>3</sup> Monthly Newsletter May 2019, 7th Issue

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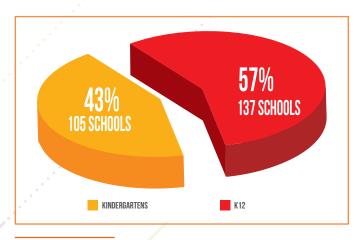
## **Oman's Educational Market Size**

The education sector in Oman is dominated by public schools due to free education for nationals. Demand for private education in Oman has remained subdued as public schools receive the majority of student enrollments catering predominately to Omani nationals. However, this trend is gradually changing with rising awareness amongst parents about the benefits associated with private education. There were 748,308 students enrolled across the sultanate's 1,722 schools during the 2016/17 academic year. The Muscat Governorate was home to the largest proportion of schools in 2016/17, with approximately 23.1% of the total. This was followed by Al Batinah North with 16.2% and Al Dakhiliyah with 12.2%. In 2017/2018 academic year, the country was home to 680 private & International schools, over 27 private universities and colleges, 1,125 government schools, a government university, 17 public colleges, and 14 special institutes. According to the UNESCO, School-age population in Oman in 2017/2018 has increased to 820,117 scattered according to the following criteria: (Pre-primary: 145,134, Primary: 380,855, Secondary: 294,128) distributed on the total of 1,805 Public, Private & International Schools.

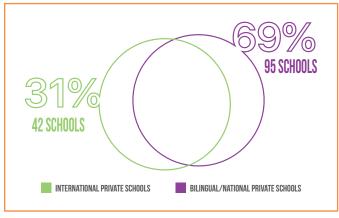




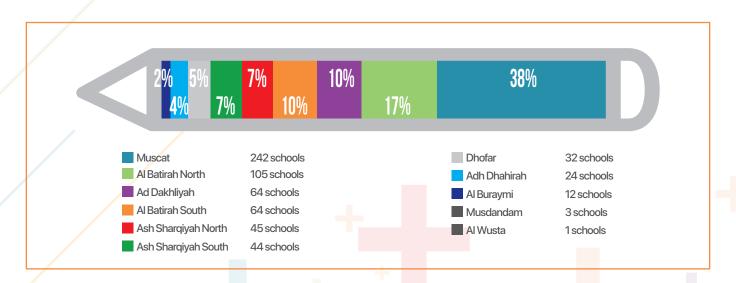
**EXHIBIT 2:** Muscat's number of private schools in the last 6 years



**EXHIBIT 3:** Muscat's private schools types ratio (Academic Year 2017/2018)



**EXHIBIT 4:** Muscat's International vs **Bilingual/National Private Schools** 



## **EXHIBIT 5:**

City-wise distribution of Private Schools in Oman

EXHIBIT 1: Number of Government, Private & International Schools in Oman

EXHIBIT 2: National Center for Statistics & Information, D3 Consultants

**EXHIBIT 3: National Center for Statistics & Information** 

**EXHIBIT 4: D3 Consultants** 

**EXHIBIT 5: City-wise distribution of Private Schools in Oman**